

**Seller's Representation Letter  
Rule 144 Amended February 15, 2008**

Manhattan Transfer Registrar Company  
57 Eastwood Road  
Miller Place, NY 11764

Your Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

Issuer: \_\_\_\_\_

In connection with the legend removal by the undersigned of \_\_\_\_\_ shares of Common Stock (the "shares") of \_\_\_\_\_, a corporation (the "issuer") and the request of the undersigned that the restrictive legend on the Shares be removed pursuant to Rule 144 of the Securities Act of 1933, as amended, the undersigned hereby represents to you that:

- (1) The undersigned (a) is not an affiliate of the issuer ( i.e., a person who, directly or indirectly through one or more intermediaries, controls, or is under common control with the issuer), (b) is not a relative or spouse of, or a relative of such spouse of, an affiliate of the issuer who has the same home as the affiliate, and has not been an affiliate of the issuer or such relative of spouse during the three months preceding the date of this letter.
- (2) A period of at least one (1) year has elapsed from the date the Shares were acquired from the issuer or from an affiliate of the issuer. The full purchase price of the Shares has been paid for at least one (1) year prior to the date of this letter, and the undersigned has not had a short position in, or any put or other option to dispose of, any securities of the issuer during such one (1) year period.
- (3) The undersigned is not possession of material information concerning the issuer which has not been publicly disclosed.
- (4) The undersigned acquired these Shares on \_\_\_\_\_.
- (5) The shell status of the company must be established by opinion of council.
- (6) After the above \_\_\_\_\_ Shares have had the restriction removed, please transfer them to: (Leave blank to issue in the same name) (Medallion Guaranteed Stock Power required if transfer is requested)

Name: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Tax id: \_\_\_\_\_ Tax id: \_\_\_\_\_

**Subscribed and sworn to before me this**

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

**Notary Public: My Commission Expires:**

Signature \_\_\_\_\_

File name Man/Trans/144